

our Mission

To provide leadership and support for our members to be every Albertan's first and continual access point for world leading eye care.

our Vision

Advancing the profession of optometry to deliver leading edge eye care for every Albertan.

our Values



Accountable



Professional



Innovative



Visionary



Inclusive

ON THE COVER: Dr. Kiani received the inaugural *Speaker of the Year Award* in recognition of her outstanding contributions to our public engagement efforts. Over the past year, she has represented the profession at numerous speaking engagements organized by the AAO in collaboration with a range of stakeholder organizations across Alberta.

Learn more about the Speaker of the Year Award on page 22.

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President's Message

Dear Colleagues,

It has been my privilege to represent our profession over the past year. The AAO's council, committees, volunteers, CEO, and staff members have continued to work hard in support of members and advance our shared goals. This report outlines the progress we have made, highlights key achievements, and demonstrates how your dues are being effectively utilized.

Our member survey earlier this year showed strong alignment with the AAO's vision and values. You, the membership, have identified fair remuneration and expanded scope of practice as top priorities, along with concerns about third-party barriers. You asked for stronger advocacy, increased public awareness, and new approaches to outreach. We are listening and we are doing. Together, we are strengthening the future for optometry in Alberta, while remaining committed to delivering the highest standard of care to our patients.

Advocacy

This year tested our resilience, strengthened our advocacy, and reinforced the profession's role in Alberta's health system. With nearly 100 GRC members, the AAO maintained representation in 92% of ridings and remained active in discussions on scope expansion and fee negotiations.

Despite strong advocacy, Alberta Health implemented Opto 35 changes in February 2025. We thank members for their support and outreach to local MLAs. This collective effort reached patients across the province, helping them better understand how that change impacts them.

On scope expansion, Cabinet has yet to decide. The AAO Negotiation Committee is ready to move forward once union health care professionals negotiations conclude. We also raised concerns about care at Euclid Telehealth, prompting a provincial investigation and the creation of a reporting channel for further issues.

In addition, we continue to monitor the Canada Health Act's reinterpretation letter and its impact on non-physician providers. Advocacy, education, and negotiation remain central to advancing and protecting our profession.

Member Programs

The AAO's two established programs, Eyesafe™ and Eye See . . . Eye Learn™ (ESEL™), continued their growth in usage and public awareness, strengthening our role in eye safety and children's vision.

Eyesafe™ supported Alberta workers in accessing properly fitted, high-quality prescription safety eyewear throughout 2024. Feedback from employers and employees continues to be positive and in 2024, the program added 56 new clients and disbursed \$797,429 to participating optometrists.

Through ESEL™, information reached 65,000 kindergarten students across the province. As a result, 38% of five-year-olds received an eye exam, with more than 2,300 receiving free glasses. For almost 60% of these children, it was their first pair. We remain committed to increasing participation in this program to ensure no child falls behind due to an undetected vision problem.

Public Awareness & Stakeholder Outreach

The AAO continues to lead in promoting optometry as Alberta's primary eye care profession, both to the public and within the broader health system. Over the past year, members represented the AAO at many events, sharing important messages about eye health. Our collective work is increasingly recognized by physicians and allied health professionals. We are also actively involved in teaching first and second year family medicine residents in Alberta to increase awareness of optometry's role and benefit within the health care pathways.

Continuing Education

Careers in optometry are **Dr. Sophia Leung** dynamic, and like many progressive professions, ongoing continuing education is essential. This past year, AAO members benefited from educational opportunities at the Annual Conference. Spring Symposium, and several virtual webinars. Our Continuing Education Committee continually seeks top speakers to deliver advanced sessions. High participation and satisfaction levels reflect both our members' commitment to worldclass eye care and the quality of these programs.

Shaping Tomorrow, Together

Doctors, thank you for your trust, your commitment, and your care. It has been an honour to serve. Keep showing up, doing good work, and taking care of one another.





Dr. Sophia Leung, AAO President

2024/2025 AAO

Council

As the AAO continues to champion the profession and support the vital work of Alberta's optometrists, strategic planning remains a key focus for Council. Council plays a central role in shaping the direction of the organization, with regular reviews to ensure our priorities remain aligned with emerging opportunities and evolving industry trends.

The dedication and thoughtful leadership demonstrated over the past year have once again benefited our members and laid the groundwork for continued progress. Elected by the membership, Council is entrusted with guiding the AAO through both the professional and operational aspects of the Association, always with a forward-looking perspective.

Thank you to our Council members for their time, expertise, and commitment to representing the interests of our members and maintaining the AAO's strength as a dynamic and resilient organization.



Cappellani

Director

Brady

CAO Representative

Hayward

Director

2024 AAO

Committees

The AAO benefits greatly from the active participation of its members on numerous committees. Every year, dedicated volunteers invest significant time and effort to provide guidance and expertise that help drive the organization's ongoing success. With over 133 members contributing their diverse skills and knowledge, these committees form a strong foundation for the work we accomplish. Beyond committee involvement, many members have also represented the profession at medical, community, and industry events, helping to elevate the understanding of optometry's role in supporting eye health across Alberta.

This essential work relies heavily on the commitment of these individuals. We extend our sincere thanks to everyone who shared their time and expertise throughout 2024.

Policy Committees

Artificial Intelligence and Teleoptometry Subcommittee

Dr. Andrea Lasby, Chair

Dr. Brendon Bjarnason

Dr. Joel Baillargeon

Dr. Ashley Olford

Board Development and Nominations Committee

Dr. Andrea Lasby, Chair

Dr. Troy Brady

Dr. Pamela Giles

Dr. Alia Cappellani

Business Management Subcommittee

Dr. Pamela Giles, Chair

Dr. Daryl Berger

Dr. Heather Cowie

Dr. Peter Laansoo

Dr. Ranbir Sond

Cosmetic Optometry Subcommittee

Dr. Colin Hobson, Chair

Dr. Riaz Ahmed

Dr. Natasha Chrenek

Dr. Gene Edworthy

Dr. Aleem Jiwa

Dr. Aaron Yau

Emerging Trends Committee

Dr. Cristy Franco, Chair

Dr. Andrea Lasby

Dr. Darren Wagner

Dr. Karen Hayward

Finance, Audit, & Risk Management Committee

Dr. Darren Wagner, Chair

Dr. Colin Hobson

Dr. Kent Manville

Dr. T.H Poon

Dr. Connor West

Policy Committees continued

Local Optometric Societies Committee

Dr. Pamela Giles, Chair

Dr. Monica Bell, CSO

Dr. Tatiana Cook, LSO

Dr. Jade McLachlin, ESO

Dr. Jodi Sehn, MSO

Dr. Heather Van Haren, CAOS

Vision Development and Rehabilitation Subcommittee

Dr. Cristy Franco, Chair

Dr. Rachel Bryant

Dr. Sabih Chaudhary

Dr. Charlotte Forgie

Dr. Jason Holtom

Operational Committees

Billing Committee

Dr. Amy Forrest, Chair

Dr. Yogesh Patel

Dr. Adam Reid

Continuing Education Committee

Dr. Monica Bell, Chair

Dr. Dylan Johnston

Dr. Sheila Morrison

Dr. Rima Sabbah

New Grad Committee

Mr. Brian Wik, Chair

Dr. Claudia Amaniampong

Dr. Aysha Chaudhry

Dr. Jonah Gilham

Dr. Steven Ha

Dr. Tracy Kitz

Dr. Pearl Motkoski

Dr. Jennifer Verrett



Government Relations Committee

Mr. Brian Wik, Chair

Dr. Riaz Ahmed

Dr. Jonathan Akle

Dr. Mohammad Al-Bekai

Dr. Monzer Al-Bekai

Dr. Trent Allred

Dr. Ziad Al-Qishawi

Dr. Guy Ambrosio

Dr. Dave Anderson

Dr. Jennifer Ash

Dr. Jim Asuchak

Dr. Jaswinder Bains

Dr. Sallie Barclay

Dr. Ben Barrus

Dr. Monica Bell

Dr. Troy Brady

Dr. Kim Bugera

Dr. Aysha Chaudhry

Dr. Theresa Checkley

Dr. Laura Chisholm

Dr. Nadia Clark

Dr. Mark Cloarec

Dr. Heather Cowie

Dr. Richard Cowles

Dr. Matthew Craig

Dr. Yen Dang

Dr. George Day

Dr. Hazel Delong

Dr. Nicole Deschamps

Dr. Kirandeep Dhaliwal

Dr. Blake Dornstauder

Dr. Benjamin Doz

Dr. Laura Dwernichuk

Dr. Amy Forrest

Dr. Cristy Franco

Dr. Pamela Giles

Dr. Ranweet Grewal

Dr. Jackie Hagen

Dr. Jamie-Lee Halabi

Dr. Chrissy Hines

Dr. Colin Hobson

Dr. Michael Hopper

Dr. Clark Hyde

Dr. Sumeet Jeerh

Dr. Aleem Jiwa

Dr. Menka Johl

Dr. Shane Keddie

Dr. Tracy Kitz

Dr. Michael Kreuzer

Dr. Hudson Kroeker

Dr. Jennifer Langfield

Dr. Cory Larsen

Dr. Andrea Lasby

Dr. Paul Lathrop

Dr. Sophia Leung

Dr. Allan MacKenzie

Dr. Noufal Mais

Dr. Jeff Mann

Dr. Jade McLachlin

Dr. Craig McQueen

Dr. Craig Meckelborg

Dr. Harpreet Minhas

Dr. Diana Monea

Dr. Brenda Mummery

Dr. Eve Niedergesaess

Dr. Nimrit Nijjar

Dr. Nobe Nijjar

Dr. Justin Norris

Dr. Sherri Norris

Dr. Jon Pack

Dr. Holly Parker

Dr. Jason Pearce

Dr. Shannon Pennifold

Dr. Darren Phillips

Dr. Mark Pitcher

Dr. Jimmy Prince

Dr. Christine Russo

Dr. Stan Russo

Dr. Brent Saik

Dr. Jean Shen

Dr. Brittany Shewchuk

Dr. Tanya Sitter

Dr. Timothy Skwarok

Dr. Sara Starko

Dr. Jared Steblin

Dr. Farah Sunderji

Dr. Pamela Syrota

Dr. Chelsea Syverson

Dr. Shelly Taneja

Dr. Julie Theng

Dr. Raman Thind-Gill

Dr. James Thompson

Dr. Jay Torbeih

Dr. Kevin Tsen

Dr. Mona Ubhi

Dr. Jade Ulmer

Dr. Christopher Vu

Dr. Darren Wagner

Dr. Tom Wilk

Dr. Mark Wood

Dr. Michael Yu

Dr. Ward ZoBell



The Membership

With 901 members, the AAO represents 94% of all optometrists in the province. There is strength in numbers, and the AAO is well positioned to meet the future needs of those practicing in Alberta through advocacy, building awareness, and being innovative. What is equally impressive is that there are four generations of optometrists practicing in the province. It is a profession that allows for continued growth through education and the opportunity to develop multi-generational clinics when mentorship is easily accessible. The AAO continues to be at the top of the list with the highest membership percentage in Canada — something we can all be proud of as members.



Student to New Graduate



In 2024, 92 early-career optometrists were navigating their first, second, or third year of membership with the AAO. Among them is Dr. Aaron Yau, a distinguished new grad whose path to optometry was anything but conventional.

As a child, a horseback riding accident left Aaron with a serious orbital injury, requiring surgery and years of follow-up care from ophthalmologists, optometrists, and vision therapists. After moving on from that chapter of his life, he developed an interest in architecture during high school, but it wasn't long before he found himself drawn back to eye care — not as a patient, but as a future provider.

With laser focus, he set his sights on the University of Waterloo. Eight years later, he is not only practicing in Calgary but also actively involved in the optometric community as a volunteer on the AAO's Cosmetic Optometry Subcommittee. This role allows him to pursue his passion for anterior segment disease, myopia control, and innovation in dry eye management. Dr. Yau also appreciates the social benefits of being a member, sharing, "I've come to realize just how small the optometry community is and how easy it is to meet new people. AAO meetings feel like a high school reunion in some ways when I see old friends and new colleagues."

Dr. Yau describes the transition from student to new graduate as "an absolute roller coaster ride of learning." He credits the AAO's bi-weekly Billing Tips email for providing much-needed support during this time. The first two years of his practice have enabled him to immerse himself in advanced dry eye therapies, join advisory boards, educate teachers and children in schools, attend various events, and build lasting relationships with colleagues across Calgary.

The experiences Dr. Yau has had early in his career are shaping the standards of care and patient experiences he aims to create. They have also instilled confidence. "The biggest change I've noticed in myself is that I've solidified who I am as a doctor and the values I stand for." he said. "No matter what, nothing beats the feeling of pride in your profession when patients break down and cry tears of joy in your chair." While embracing his new routine and priorities as a doctor, Dr. Yau admits that one student mindset lingers: he is still unlikely to turn down a free meal.

Dr. Yau encourages new graduates to carefully consider their employment agreements and not to feel pressured into signing. "After all, optometrists are in high demand, and as a new OD, you are a prized commodity – even if you don't feel confident enough yet," he advises.

Thank you for your contributions to our profession, Dr. Yau. We are delighted to have you in our ranks.



Today's students are tomorrow's leaders, and the AAO's student membership helps bridge that transition. With access to the same valuable resources as practicing members, student members gain a front-row seat to the profession in Alberta. From mentorship opportunities to networking with established optometrists, membership offers students a meaningful introduction to the realities of practice in the province. In 2024, 36 students took that first step by joining the AAO community.



2024 Practice Award

Recipients

Each year, the AAO is honoured to celebrate its members reaching 25 and 50 years of practice. It recognizes their dedicated service to the profession and to helping ensure Albertans have the best possible eye health care. Congratulations!



Dr. James Asuchak



Dr. Troy Brady

Members that received awards but were unable to attend the awards presentation:

Dr. Amy Bakelaar, Dr. Joanne Hope, Dr. Scott Lopetinsky,

Dr. Brian Nakai, Dr. Brent Neufeld, Dr. Sean Wilson

50 years

2024 Practice Award

Recipients



Dr. Craig McQueen was not available for a photograph.

Service

Award

The 2024 Service Award goes to Dr. Tannis Rode, a Red Deer-based optometrist whose leadership and dedication have reached far beyond Alberta. She has played a crucial role in bringing regulatory oversight and expanded access to eye care to communities across Nunavut.

The AAO presents a Service Award annually to recognize an individual who has made a significant contribution of personal time and effort to advance the profession of optometry and support the

Association's work. Nominees must demonstrate exceptional leadership and a **Dr. Tannis Rode**

commitment to promoting the values and mission of the AAO. This honour celebrates those who serve the profession beyond their clinical work, strengthening optometry through advocacy, collaboration, and vision.

Dr. Rode started meeting with Nunavut government representatives in 2022 to improve eye care access for the 25 communities in Nunavut. Routine exams. in Nunavut have historically been provided by travelling ophthalmic technicians. In collaboration with the Nunavut Government and the Alberta College of Optometrists, Nunavut established a licensing framework for optometrists and adopted the Alberta scope of optometric care. Dr. Rode also assembled mobile equipment kits and personally recruited a team of optometrists from Alberta and across Canada to provide much-needed services in remote communities, demonstrating how grassroots leadership can spark meaningful, nationwide impact. Optometrists have now visited 23 out of the 25 communities in Nunavut, with a particular focus on pediatric eye care.

Thank you, Dr. Rode, for your exemplary leadership and dedication to advancing our profession and improving patient care in an underserved Canadian territory that desperately needed world-class optometric services.

Honourary Member

Award

The AAO Honourary Member Award is presented to an individual who, though not a member of the profession in Alberta, has made a significant and lasting contribution to the advancement of optometry in the province. This year, we are proud to recognize Dr. Stanley Woo for his outstanding leadership, dedication, and vision in shaping the future of optometric education and supporting the profession nationwide.

Dr. Woo earned his Doctor of Optometry degree from the University of California, Berkeley, followed by a master's in vision science and a residency in low vision rehabilitation at the University of Houston. He later completed an MBA with a concentration in medical and healthcare management at Rice University, leadership training that would shape his career in academic and organizational advancement.

Following his time as a faculty member at the University of Houston, Dr. Woo served as Dean of the Southern California College of Optometry at Marshall B. Ketchum University from 2013 to 2017. He was also President of the Texas Optometric Association.

While his resumé is impressive, it's the work Dr. Woo has accomplished since returning to Canada in 2017 — as Director of the University of Waterloo School of Optometry and Vision Science — that distinguishes him as a truly deserving award recipient. Over the past seven years, he has worked tirelessly to transform

the University of
Waterloo into an
institution prepared
to meet the evolving
demands of optometry.
He has been a driving
force behind raising over \$29
million to expand the Waterloo
Eye Institute, enhancing clinical training,
enabling cutting-edge OCT imaging research, and
advancing artificial intelligence tools created by
optometrists for optometrists.

Dr. Stanley Woo

While injections have been part of the University of Waterloo optometry curriculum since 2011, the Alberta College of Optometrists helped the School introduce hands-on application of laser procedures by donating a YAG laser in 2020. By ensuring University of Waterloo graduates are ready to practice anywhere in North America, Dr. Woo has played a crucial role in supporting scope modernization efforts in Alberta. Not only has he been a key advocate for our province's progress, but he has played an instrumental role in building collaborative relationships across jurisdictions nationwide.

For this, and for his continued commitment to supporting optometrists beyond graduation, we are pleased to bestow Dr. Woo with the AAO Honourary Membership Award.



Award

The Council Member Awards recognize individuals who have selflessly dedicated their time, expertise, and leadership as members of the AAO Council.

In 2024, Dr. Richard Cowles completed his term as Past President, marking 12 years of devoted service on the AAO Council. His tenure was defined by practical leadership, advocacy for diverse optometry practices, and a well-timed sense of humour that provided levity during even the most serious discussions. Dr. Cowles' comprehensive understanding of the profession stems from his extensive experience in various settings since graduating from Pacific University in 2003.

Dr. Richard Cowles

Dr. Cowles has dedicated his time to the AAO in various roles, including serving as Chair of the Low Vision Subcommittee. He began his presidency during the hybrid conference in 2020, one of the first optometry conferences in

Canada to return to in-person meetings following the COVID-19 pandemic. He continued to guide the Council through the recovery phase until 2022. No matter the situation, Dr. Cowles consistently demonstrated enthusiasm and optimism for the future of the profession.

Colleagues highlight his commitment, noting that beneath his light-hearted demeanor lies a deep dedication to the field. Said one, "Richard has always been generous with his time, insights, and dedication, ensuring that optometry remained central in his thoughts and actions."

Thank you, Dr. Cowles, for your 12 years of service to the AAO.

Council Member

Award

In 2024, another dedicated Council member,
Dr. Colin Hobson, concluded his term to focus on his
increased responsibilities with the Eye Recommend
Board. During his four years on the Council, he
exhibited tremendous commitment and provided
valuable insights, contributing openly and thoughtfully
at meetings. He held multiple roles, including Chair of the
Cosmetic Optometry Subcommittee, Chair of the Finance,
Audit, and Risk Management Committee, and member of the
Emerging Trends Committee for two years.

After graduating from the University of Waterloo in 2012,
Dr. Hobson began his practice in Fort Saskatchewan. His passion for
the profession led him to join the AAO Council in 2019, where he was
known for gently encouraging fellow members to consider perspectives they
might not have previously explored. The Council greatly benefited from his viewpoints
and dedication to advancing the AAO's goals.

Thank you, Dr. Hobson, for your four years of service to the AAO.



President's

Award

This year's President's Award is presented to two individuals whose dedication and service have made a lasting impact on optometry in Alberta: Dr. James Asuchak, recognized for 13 years of steadfast leadership within the AAO, and Dr. Kevin Hesterman. honoured posthumously for his enduring contributions to the advancement of the profession.

After receiving his optometry degree from the University of Waterloo in 1999, Dr. James Asuchak — known as Jim to his colleagues — established a clinic called The Optical Studio in Lethbridge, bringing him closer to his hometown of Fort Macleod. Shortly thereafter, he joined the AAO Council, serving from 2007 until 2020, when he concluded his term as Past President.

Dr. James Asuchak

During his tenure, Dr. Asuchak drove impactful changes for the profession and our organization. In 2010, he advocated for the AAO to create the New Grad

Orientation program, inspired by his own experience transitioning from student to doctor. He understood the uncertainty many new graduates face regarding their expectations and available resources to enhance their practice. This program has successfully guided new grads since its inception, ensuring they and their practices thrive.

He was also a tireless national leader for the Think About Your Eyes campaign, a partnership among various provincial associations across Canada that leveraged industry funding to promote the importance of eye exams. Dr. Asuchak positioned Alberta at the forefront of this initiative during a time when optometry lacked a united national campaign. His relentless advocacy ensured Alberta's voice was prominent, yielding significant returns on our marketing efforts during those years. He was the glue that held the program together until its dissolution in 2020.

Dr. Asuchak's pivotal role in transitioning the AAO Council from an operational board to a full governance model set him apart as a deserving recipient of the President's Award. This shift allowed our Association to operate at a high level, enabling Council members to focus on strategic planning rather than day-to-day issues. Under this governance model, the board has become significantly more productive, with clearly defined responsibilities monitored regularly.

Empowering and transforming our board to operate at the level we benefit from today is a notable and unique achievement. For this, and for his 13 years of outstanding service to the AAO, we are pleased to honour Dr. Asuchak with the President's Award.

We are also honoured to posthumously recognize Dr. Kevin Hesterman, an optometrist who served patients for over 20 years at EyeCare Centre in Red Deer, where he was a partner. Originally from Regina, he graduated from the University of Waterloo in 2000 and chose to establish a home and career in Red Deer with his wife, Rhonda, and their children.

Dr. Hesterman was an exceptional president of the Red Deer Society of Optometrists before serving on the AAO Council from 2014 to 2020. During his tenure, he held various roles, including Chair of the Member Education and Conference Committee, member of the Political Action Committee, and Chair of the Finance, Audit, and Risk Management Committee, consistently sharing his expertise with new and junior Council members.

Additionally, he contributed to several negotiation committees, including those for social services, non-insured health benefits contracts, and government remuneration. In 2014, he played a critical role in the successful negotiations for OCT, photos, and B900 codes.

Beyond his professional accomplishments, colleagues admired Dr. Hesterman's willingness to volunteer and fully commit to every task he undertook. Even after being diagnosed with terminal glioblastoma and stepping back from active Council participation, he

remained a strong supporter of the AAO and the field, frequently reaching out to commend the Council for their work.

Dr. Hesterman made a profound impact on his family, friends, and the Red Deer Community. He is remembered for his infectious passion for life, which extended into his professional work.

As his wife, Rhonda, reflected while accepting this award on his behalf, Kevin would return home after the longest workday with a smile, eagerly sharing stories from his day. "Even after 20 years of practice, behind the slit lamp, he still found wonder in the intricate beauty of a patient's iris, often getting lost in a moment of awe before snapping back to the task at hand," she shared.

"If Kevin were here today, I believe his advice would be simple yet profound: view your career as a blessing — not just for yourselves, but for the patients you serve. Embrace the everyday joys, celebrate your triumphs, and remember that beauty can often be found in the daily grind."



Speaker of the Year

Award

We are excited to announce the inaugural Speaker of the Year Award, established to recognize exceptional public speaking efforts by an optometrist who has gone above and beyond in representing our profession across the province. This year, we proudly present the award to Dr. Salma Kiani, whose commitment, clarity, and impact have made her a prominent voice in our outreach initiatives.

Over the past two years, Dr. Kiani, based in Edmonton, has participated in numerous community, healthcare, and media events, significantly raising awareness about the importance of eye health among diverse audiences. Here's a closer look at her contributions and the reasons she is so deserving of this honour.

In 2023, Dr. Kiani spoke at various events, including at the Edmonton Matheson House Seniors Residence, the Edmonton North Primary Care Network, the City of Leduc's Safety and Health Week, the Edmonton Central Lions Seniors Association, and the University of Alberta's Optometry Academic Day for Family Medicine Residents. Her speaking engagements continued into 2024, featuring a presentation at the Alberta Health and Safety Conference at NAIT and an appearance on CTV Morning Live where she discussed infant eye exams.

Audiences have provided glowing feedback on Dr. Kiani's presentations.

One attendee shared, "This was a very helpful and practical. I learned a lot and saw the retina during my physical exam for the first time!" Another said, "Great overview on eye health!"

Thank you, Dr. Kiani, for your dedication to advocating for our profession through inspiring and informative speaking events.

Dr. Salma Kiani

On Being an

Award Winner

Each year, AAO members are invited to nominate individuals who have demonstrated excellence in the field of optometry or have made meaningful contributions in support of the profession.

The Optician of the Year and Optometric Assistant of the Year awards recognize those who go above and beyond in their roles. These awards celebrate individuals who exhibit exceptional leadership, provide outstanding patient care, and are highly regarded by the teams they work with in clinic settings.

At the 2024 Awards Luncheon, the AAO was proud to present these awards to Joanne Jenner, Optician of the Year, and Jennifer Gano, Optometric Assistant of the Year.

Congratulations to these two dedicated professionals for their remarkable contributions!



Optician of the Year Award

Every clinic has a heartbeat — the one person whose steady presence, tireless dedication, and quiet strength help everyone around them thrive. For 18 years, Joanne Jenner has been that individual at Viewpoint Eye Care in Canmore. Calm, cool, and endlessly committed, Joanne

has built not only a loyal patient base but also the unwavering respect of her colleagues.

She is always the first to step up, the last to leave, and never one

to shy away from
a challenge. For
these reasons
and more, we
are proud to
recognize Joanne
as our 2024
Optician of the

Many years ago,
Joanne was inspired
to become an optician
after visiting a friend
who worked in the field.

Year.

Intrigued by the profession, she inquired at Viewpoint Eye Care about how to break into the industry. Impressed with her determination, they interviewed her and ultimately offered her a part-time job while she attended school. "And then I never left!" she recalls.

Joanne genuinely loves her patients and looks forward to seeing her regular customers. "It's nice to see patients grow up and progress over the years," she says. The staff at her clinic have also become like family, and she has immense respect for how her colleagues care for patients. One of her favourite moments was with a two-year-old girl who initially resisted wearing glasses. Once the little girl realized she could see clearly with them on, she loved them so much that she refused to take them off, even for adjustments.

Joanne was both surprised and moved to learn she had won the AAO's Optician of the Year Award. If she could offer advice to others in the field, it would be to be honest with patients about what looks good on them, "You want to ultimately let them make their own decision but be confident to give them your advice."

Thank you, Joanne, for embodying the very best of what it means to serve with integrity, humility, and heart. Congratulations on your award!



Optometric Assistant of the Year Award

When Jennifer Gano learned she had won the Optometric Assistant of the Year, she was heading to her annual sisters' weekend — and rerouted the trip to Banff to celebrate. It was a fitting way to mark the moment for someone who has dedicated over two decades to treating both colleagues and patients like family, fostering deep and lasting relationships that have become the heart of the Sherwood Park Eye Centre (SPEC). "My sisters shared in the celebration," she said. "It was a wonderful day!"

Her colleagues recognize Jennifer for her unwavering dedication, hard work, and loyalty, all of which have played a crucial role in the success of their eye clinic. Beyond her strong work ethic and commitment to treating everyone with respect, her ability to build genuine connections with patients sets her apart. "From the very beginning, she has exhibited a maturity beyond her years, making everyone feel welcome and valued," said one nominating colleague. "I feel privileged to have worked with her and learn from her."

Jennifer's warm approach to patient care is rooted in the advice she received many years ago from an optometrist she still works with: "Slow down and take the time to really listen to the patient. Get to know them. Find out what they like to do and what their interests are," she recalled. "Fast is not always better."

Taking this advice to heart has helped Jennifer cultivate lasting relationships with patients who request her by name, not only for her knowledgeable optometric support but also to share personal updates and seek her advice. "They tell me stories about their families, grandchildren, and travels. It's an honour to be requested by them, and I enjoy hearing what's new in their lives," she said. "It's rare to have that kind of connection in a medical or retail setting." For bringing consistency, compassion, and connection to SPEC and our profession, we congratulate Gano on receiving the Optometric Assistant of the Year Award. Thank you for all that you do!

Jennifer Gano

A Legacy of Leadership in Communications

In this year's report, we are proud to recognize an individual who has played a pivotal role in shaping the AAO's communications and public presence:

Janice Archbold. After nearly eight years as our Communications

Manager, she retired in June 2024, leaving behind a remarkable legacy. Since joining the Association in 2016, she brought decades of experience, strategic insight, and unwavering dedication to her role, helping elevate the voice of optometry across Alberta and beyond.

With a background in event planning, public relations, and advertising campaigns, Jan enhanced every communication initiative at AAO, whether internal or external. From presentations and publications to impactful PR campaigns across various media, she consistently raised the bar and ensured we met or exceeded industry standards.

Under her guidance, our expanding communications team successfully connected and engaged with a variety of stakeholder groups that had previously been neglected by the optometry profession. Our outreach targeted not only allied healthcare professionals but also medical school students, senior organizations, multicultural groups, primary care networks, and health and safety organizations. Jan spearheaded numerous successful initiatives over the years.

Thank you, Jan, for all you have done for AAO and our members. We wish you the very best in your retirement.

Continuing Education

In 2024, we sharpened our focus through continuing education opportunities designed to keep Alberta optometrists at the forefront of patient care. Drawing insights from the annual survey conducted for AAO members, the Continuing Education Committee organized engaging and informative events tailored to our members' evolving needs.

Our professional development opportunities were well-attended and received high ratings. In 2024, we hosted three webinars: one on Fabry disease, another discussing the future of artificial intelligence in optometry, and a presentation on imaging techniques and emerging therapies for geographic atrophy. We were also pleased to have GSK, a pharmaceutical and biotechnology company, present a webinar program on navigating adverse corneal events related to antibody-drug conjugates in oncology. As the number of cancer patients receiving targeted treatments increases, optometrists can expect more referrals from oncologists for managing ocular side effects. Therefore, educating optometrists on assessment and management strategies is crucial for providing optimal care to oncology patients.

In addition to virtual events aimed at helping our members deliver toptier optometric care, our committee also organized virtual sessions focusing on achieving operational and financial excellence. For this purpose, we hosted a three-part professional banking webinar series, presented by TD Canada Trust, to enhance essential banking skills and financial strategy knowledge for optometrists at every career stage. Furthermore, our partner, Peninsula Canada, a leading global human resources (HR) firm, provided a series of webinars on various HR topics.



Member Programs

For Dr. Travis Turgeon, the Eye See . . . Eye Learn™ (ESEL™) program was more than an introduction to pediatric care – it served as a platform for building lasting relationships with families and becoming a trusted part of his community from the very start of his career.

Dr. Turgeon first joined the program as an intern at Capital Vision Care in Morinville. After presenting to many classes in the area, he noticed that many children came in for eye exams afterward. Helping these children resolve their vision problems was gratifying, as was the opportunity to educate their parents on the importance of regular eye care. Making connections within the community proved invaluable. "I really find the ESEL™ program a perfect fit for a new graduate looking to build their practice," he says.

In addition to examining children, their siblings, and parents in his clinic, the program has allowed Dr. Turgeon to establish relationships with kindergarten teachers, who now visit him with their families for regular eye exams. Their growing awareness of the importance of eye exams has benefited the children in their classrooms. "The teachers have been instrumental in identifying visual struggles among their students and advising parents to schedule eye exams," he says.

One of Dr. Turgeon's notable success stories involved helping a young girl with autism who required a significant correction for astigmatism. After **Dr. Travis Turgeon** providing her with glasses for the first time – thanks to the ESEL™ program her parents noticed a marked improvement in her behaviour and schoolwork. The entire family booked their eye exams soon after, and Dr. Turgeon continues to see them regularly. "Their daughter will be starting high school next fall. Time sure flies!"

Dr. Turgeon strongly advocates for recent graduates to join the ESEL™ program. "It's a fantastic way to build your practice, become part of the community, and reach many families who may not realize that there is Alberta Health coverage towards children's eye exams," he says. The best part? "You can help many children see clearly for the first time."













Member Programs

In a place like Fort McMurray, where industrial work is common, optometrists like Dr. Chelsea Syverson see the value of Eyesafe™ firsthand. This initiative not only allows her to support patients who work in trades or industrial settings but also to educate patients who come to her through the program on their eye health and encourage them to consider personal eyewear for use outside of their jobs. "Joining Eyesafe™ just made sense," she says. "I want to care for my patients' vision both at home and in their workplaces."

Understanding that one frame does not fit all faces,
Dr. Syverson values the program's
flexibility, allowing employers
and employees to select
the eyewear that works
best for them. By
providing a wide
range of eyewear
options –
whether for
work or
personal use
– patients
can

enjoy the convenience of shopping in one location. Says Dr. Syverson, "My patients are happy to have just one place to shop for all their eyewear needs."

Being part of the Eyesafe™ program has also brought unexpected yet positive business to Dr. Syverson's practice. As more patients recognize the specialized care that optometrists provide, they are increasingly turning to her office for services such as foreign-body removals and treatment for eye injuries, rather than visiting emergency rooms where doctors may lack the necessary training to handle eye issues.

Supporting clients in these moments aligns with Dr. Syverson's commitment to expanding her capabilities as an optometrist in a remote northern city, enabling her to provide more comprehensive care and reduce her patients' need to travel long distances for advanced treatment.

Given the benefits of Eyesafe™ for her practice and her patients, Dr. Syverson is a strong advocate for the program. She encourages optometrists and local organizations to connect with the Eyesafe™ team and join the program. With enhanced workplace eye safety and vision health at the forefront of Eyesafe's offerings, everyone benefits. "I appreciate our AAO council, executive staff, and other OD volunteers for their time in creating the programs we have now and those that will come."

Government Relations

The ancient Greek philosopher Heraclitus famously said, "The only constant is change." That sentiment has never been more true than when advocating to government in 2024. We maintained a

consistent presence with elected officials and departmental staff, even as significant changes took place around us.

However, what remained unchanged in 2024 was the effort made by the GRC members, the AAO Council and staff throughout the year.

One of our ongoing priorities was supporting the Alberta College of Optometrists (ACO) scope modernization request with Alberta Health, while also ensuring we engaged with officials to talk about our fees that have not changed in years.

The year began with GRC members reaching out to their MLAs to provide corrective information that refuted what an Alberta ophthalmological organization had falsely spread about our scope expansion to government members and the bureaucracy.

Additionally, GRC members were able to reinforce with MLAs the strenuous oversight, safety and CE training optometrists obtain surrounding scope expansion.

Throughout the year, we also provided information to optometrists, by constituency, when there was an event in the riding they lived in where they could interact with their MLA to discuss the value of optometry and the good work done by the profession. AAO Council members also engaged with the Premier, Minister of Health, and other cabinet ministers advocating for the government to allow the scope expansion to take place.

While efforts were taking place at the political level, Council members and the AAO's CEO were engaged with Alberta Health departmental staff

discussing issues related to fees and items around scope expansion.

Quarterly news
updates were
provided to all
government MLAs
throughout the year
keeping them abreast of
optometry's activities in the
community and across the province.
Additionally, we also sent out to MLAs
the AAO's annual report and Holiday Greeting Cards
(through GRC members) in December.

Our year-end Holiday Open House was extremely well attended with several MLAs from all parties coming out and engaging with AAO and ACO council members. It was a valuable opportunity to connect informally with MLAs and celebrate the accomplishments this past year.

By way of fee payments from the Government of Alberta to optometrists for insured services under the B650 and B900 codes, in the provincial government's 2024/2025 fiscal year, optometrists were paid \$131 million and saw approximately 1.165 million discrete patients. The payments were up by 7.99% and number of discrete patients seen was up by 6.6%.

While all of this activity
was taking place, Alberta
Health took steps to
restructure Alberta Health
Services into Acute Care Alberta,
Primary Care Alberta, Assisted Living
Alberta, and Recovery Alberta. In addition

to the above, there were also a number of changes with staffing within the Department of Health. All of this to say, while advocating to government we had to be aware of the changes, adapt our messaging, and find those who needed to be educated about the value of optometry's services to Albertans.

The AAO is extremely proud of the efforts made by the GRC members across the province. Our ability to keep optometric issues in front of decision makers comes from our providing to MLAs and department staff factual, up-to-date information about vision health and optometry. We greatly appreciate the GRC members and individual ODs who took the time to contact or write to their MLA to help amplify our message.



Communications Building Awareness

Each year, the AAO runs an integrated public awareness campaign to educate Albertans about eye health. This year's campaign focused on increasing awareness of optometric services covered by Alberta Health, including exams for children under 19, seniors, and urgent or medical care appointments.

In 2024, we launched "Eyes Need Care Too," a campaign that highlights how easy it is to make eye care part of a regular healthy routine. It compares real-life challenges people face with how simple it is to book and attend an annual eye exam.

Our research showed that while most people value their eyesight above other senses, only a small number actually schedule their yearly eye exam. The campaign aims to close that gap by showing how much effort people put into caring for other senses and encouraging them to treat their eyes the same way.

The campaign uses digital, audio, print, and outdoor advertising to reach a wide audience across the province. "Eyes Need Care Too" works to remove

perceived barriers and make eye healthcare more accessible to all Albertans.

We continue to grow our social media presence and outreach. In 2024, we achieved over 60 million impressions on our social media content, resulting in more than 1 million meaningful engagements across our platforms. This year we began exploring influencer relations efforts to create a greater online impact and forge meaningful partnerships. We also launched our TikTok account to prioritize reaching a wider audience through video content, including a new series called "Eye Health FAQ" featuring Alberta's optometrists. This content is cross-promoted across all our social channels to boost engagement.

This year, alongside our wide-reaching public awareness initiatives, the AAO partnered with Windspeaker News and its radio stations to connect with Indigenous communities across the province, supporting eye health and vision awareness. Recognizing the higher rates of diabetes within these















communities, we developed a targeted campaign to address their specific eye care needs. Additionally, advertisements promoting general eye health and the importance of regular exams were featured in Alberta Native News.

In our inaugural year of offering webinars for allied health professionals, we laid the foundation for an expanding education program designed to strengthen collaborative care. Over 100 participants attended sessions focused on key topics such as children's vision, diabetic eye health, seniors' vision, and general eye care. We look forward to expanding this initiative in the coming year.

We also participated in various educational events for stakeholders, including medical residents, health professionals in primary care networks (PCNs), and



Communications Building Awareness

seniors' serving professionals. At the University of Alberta, the AAO hosted a workshop for family medicine residents to engage with and learn from our optometrists. A special thanks to Dr. Toor, Dr. Kiani, Dr. Hong, and Dr. Chai for representing the AAO at this event. Although this informational workshop was optional for residents, there is a mandatory optometry session for students in 2025. This comprehensive primer on primary optometric care will include background knowledge and practical experiential workshops, ensuring that all family medicine residents receive this critical training.

In 2024, we visited 10 seniors' centres and multicultural groups, and participated in 11 trade

shows, including events with the Rural Health Professions Action Plan (RhPAP), Alberta Occupational Health Nurses Association, Alberta Primary Care Nurses Association, Lamont County, the City of Calgary, and the ENMAX Rodeo and Safety Expo, among others. Thank you to the many volunteers who made this extensive communications outreach possible.

Together, these efforts reflect our commitment to making eye health a visible, valued, and integrated part of everyday healthcare in Alberta. As we build on this momentum in 2025, we remain focused on expanding our reach, deepening partnerships, and ensuring every Albertan understands the essential role of optometrists in their health journey.









Optometrist

The **Find an Optometrist** feature on the AAO website continues to be a valuable tool for Albertans who don't have a regular optometrist. It allows individuals in need of eye care to easily locate member optometrists by entering their postal code. The tool also includes filters to search for optometrists who participate in the Eye See . . . Eye Learn $^{\text{TM}}$ and Eyesafe $^{\text{TM}}$ programs. In addition, agencies and medical practitioners can use the feature to help support patient care.



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 Dr. Suraj Sharma

Dr. Angrisha Sharma

Dr. Anjana Sharma

Dr. Rahul Sharma

Dr. Wyatt Shaw

Dr. Lucy Shaw

Dr. Claire Shaw

Dr. Kassandra Shaw Dr. Amanda Shaw-Gosgnach Dr. Jean Shen Dr. George Shen Dr. Brittany Shewchuk Dr. Celina Shih Dr. Noreen Shivji Dr. Karamvir Sidhu Dr. Gurnir Sidhu Dr. Simran Sidhu Dr. Charanjit Sihota Dr. Lauren Sim Dr. Paul Singh Dr. Mat Singh Dr. Lori Singh Dr. Kenneth Siry Dr. Tanya Sitter Dr. Timothy Skwarok Dr. Sean Skwarok Dr Kari Ann Smart Dr. Amy Smith Dr. Gary Smith Dr. Justin Snell Dr. Kerrie Snider Dr. Jason Snider Dr. Matthew Sobolewski Dr. Aleem Somji Dr. Ranbir Sond

Dr. Sunaina Sond
Dr. Abdelkader Soufi
Dr. Samantha Sperber
Dr. Lauren Stanley
Dr. Neil Starko
Dr. Sara Starko
Dr. Kirstin Stayer
Dr. Jared Steblin
Dr. Zoe Stein
Dr. Scott Stevenson
Dr. Scott Stewart
Dr. Shari Stockley
Dr. Nicole Stocks
Dr. Amanda Stout
Dr. John Stuart
Dr. Farrah Sunderji
Dr. Raashi Surana
Dr. Sandeep Suri
Dr. Rati Sutaria
Dr. Evan Sveinson
Dr. Clayton Switzer
Dr. Michael Sy
Dr. Pamela Syrota
Dr. Chelsea Syverson
Т
Dr. Rakesh Tailor
Dr. Basim Taliani
Dr. Carol Tam

Dr. Attila Tamas

•
Dr. Gaganjeet Tamber
Dr. Shelly Taneja
Dr. Abby Tang
Dr. Mohammed Tarabey
Dr. Mona Tariq
Dr. Husam Tarrabain
Dr. Frances Tatebe
Dr. Priyesh Tawar
Dr. Theresa Taylor
Dr. Hannah Taylor
Dr. Nohad Teliani
Dr. Julie Theng
Dr. Leta Thiessen
Dr. Ramandeep Thind-Gill
Dr. David Thomas
Dr. Kathleen Thomas
Dr. Bryan Thome
Dr. Melissa Thome
Dr. James Thompson
Dr. Leah Thorpe
Dr. Leyna Thraya
Dr. Anita Tieu
Dr. David Tomita
Dr. Kiran Toor
Dr. Raman Toor
Dr. Rupaly Toor
Dr. Gabriella Torano
Dr. Jehad Torbeih

Dr. Bhavandeep Tamber

Dr. Jeanette Trac

Dr. Thanh Tran

Dr. Jenny Tran

Dr. Kelly Tran

Dr. Vinh Tran

Dr. Jenelle Trenchuk-Saik

Dr. Loan Trieu

Dr. Gina Trieu

Dr. Kevin Trieu

Dr. Matthew Trieu

Dr. Brian Trieu

Dr. Sindy Tromposch

Dr. Brian Trump

Dr. Grace Truong

Dr. Cher Tsang

Dr. Floria Tse

Dr. Kevin Tsen

Dr. Hue Tu

Dr. Travis Turgeon

Dr. Brady Turner

Dr. Karlie Tweed

U

Dr. Mona Ubhi

Dr. Ifeoma Udeozo

Dr. Tehseena Ullah

Dr. Natalie Jade Ulmer

Dr. Damon Umscheid

Dr. Nicole Umscheid

Dr. Anysia Unick

Dr. Zachary Unrau

V

Dr. Zamaan Valani

Dr. Lauren Valk

Dr. Heather Van Haren

Dr. Desiree Vanderstar

Dr. Alicia Varghese

Dr. Magdalis Velazquez

Gonzalez

Dr. Jennifer Verrett

Dr. Olivia Viergutz

Dr. Sukhbir Virhia

Dr. Sarah Virji

Dr. Bunny Virk

Dr. Femida Visnani

Dr. Christopher Vu

Dr. Anthony Vuong

W

Dr. Shaun Waayenberg

Dr. Jeffery Waddell

Dr. Dallas Wagner

Dr. Darren Wagner

Dr. William Waldie

Dr. Navroza Walji

Dr. Danae Walsh

Dr. Jason Wan

Dr. Daniel Wang

Dr. Gary Watson

Dr. Juliane Watson

Dr. Ernest Watson

Dr. Michele Webster

Dr. Tamara Weeks

Dr. Alison Weisbeck

Dr. Natalia Wessels

Dr. Connor West

Dr. Gary Wetmore

Dr. Jay Whitehead

Dr. Courtney Wilcox

Dr. Thomas Wilk

Dr. Brent Wilkinson

Dr. Dean Willoughby

Dr. Sean Wilson

Dr. Alanna Wilson

Dr. Kallie Wilson

Dr. Sharon Winnicki

Dr. Janna Wirringer

Dr. Eric Wiseman

Dr. Jillian Wishart

Dr. Susan Wong

Dr. Francis Wong

Dr. Astra Wong

Dr. Jillian Wong

Dr. Teresa Wong

Dr. Gloria Wong

Dr. Natasha Wood

Dr. Mark Wood

Dr. Christopher Workman

Dr. Kristen Woynorowski

Dr. Allison Wright

Dr. Patrick Wu

X

Dr. Alice Xiao

Y

Dr. Emilie Yammine

Dr. Jessica Yang

Dr. Michael Yau

Dr. Aaron Yau

Dr. Melissa Yee

Dr. Tiana Yip

Dr. Michael Yu

Dr. Thomas Yung

Z

Dr. Lauren Zaiffdeen

Dr. Emily Zanettin

Dr. Brandon Zeeben

Dr. Raschel Zeschuk

Dr. Evelyn Zhang

Dr. Wardell ZoBell

Financial

Statements



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Independent

Auditors' Report

To the Members of Alberta Association of Optometrists

Opinion

We have audited the financial statements of Alberta Association of Optometrists (the Association), which comprise the statement of financial position as at December 31, 2024, and the statements of operations, changes in net assets and cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies and schedules.

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of the Association as at December 31, 2024, and the results of its operations and cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations (ASNPO).

Basis for Opinion

We conducted our audit in accordance with Canadian generally accepted auditing standards.
Our responsibilities under those

standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Association in accordance with ethical requirements that are relevant to our audit of the financial statements in Canada, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Other Matter

The budgeted amounts included in the statement of operations for the year ended December 31, 2024 are unaudited

Responsibilities of Management and Those Charged with Governance for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements

in accordance with ASNPO, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Association's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Association or to cease operations, or has no realistic alternative but to do so.

Those charged with governance are responsible for overseeing the Association's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material. misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions. of users taken on the basis of these financial statements

As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

 Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Association's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Association's ability to

- continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Association to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

RSM Canada LLP

Edmonton, Alberta Chartered Professional Accountants September 10, 2025

Statement of **FINANCIAL POSITION**

December 31, 2024

	2024	2023
ASSETS		
CURRENT Cash	\$ 2,473,272	\$ 3,155,292
Restricted cash (Note 3)	2,805	4,908
Restricted investments (Note 3)	1,665,584	999,439
Short-term investments (Note 4)	1,135,239	1,086,248
Accounts receivable	620,550	671,268
Inventory	101,818	103,754
Prepaid expenses	196,236	116,329
	6,195,504	6,137,238
TANGIBLE CAPITAL ASSETS (Note 5)	1,100,461	1,144,155
INTANGIBLE ASSETS (Note 6)	7,250	10,204
	\$ 7,303,215	\$ 7,291,597
LIABILITIES AND NET ASSETS		
CURRENT Accounts payable and accrued liabilities	\$ 448,124	\$ 374,418
Deferred contributions (Note 7)	88,648	275,772
	536,772	650,190
NET ASSETS Internally restricted (Note 8)	1,668,389	1,004,347
Invested in tangible capital assets and intangible assets	1,107,656	1,154,359
Unrestricted	3,990,398	4,482,701
	6,766,443	6,641,407
	\$ 7,303,215	\$ 7,291,597

LEASE COMMITMENT (Note 9)

ON BEHALF OF THE BOARD

Councillor _____ Councillor

Statement of **OPERATIONS**Year Ended December 31, 2024

Teal Linded December 51, 2024					
			2024		2023
				Tota	I Total
	В	udget			
	(unau		Budget		
	(Not	te 13)	Variance	Actua	I Actual
REVENUES					
Dues and levies	\$ 1,14	6,175 \$	(12,103)	\$ 1,134,072	2 \$ 1,117,824
Deduct:					
Voluntary donations OGS/CVC	(11	1,000)	621	(10,379)	(10,265)
Canadian Association of Optometrists	(322	2,559)	3,346	(319,213)	(313,645)
Local societies	(52	2,600)	11,060	(41,540)	(41,750)
Members annual dues	76	0,016	2,924	762,940	752,164
Think About Your Eyes		-	16,231	16,231	120,076
Communication levy	77	9,750	(64,850)	714,900	570,251
	1,53	9,766	(45,695)	1,494,071	1,442,491
Fees and other:					
Vision Care plans (Schedule 1)	2,77	1,229	9,708	2,780,937	2,743,783
Conference/Continuing Education (Schedule 2)	62	2,450	(82,477)	539,973	502,073
Eye See Eye Learn program (Schedule 3)	7	5,000	(10,944)	64,056	138,316
Investment income (Note 10)	15	7,000	215,017	372,017	276,961
Advertising and other	1.	2,250	(1,446)	10,804	7,834
Optometric assistants division		5,500	200	5,700	4,750
	5,18	3,195	84,363	5,267,558	5,116,208
EXPENSES					
Vision Care plans (Schedule 1)	2,59	5,012	473,787	2,121,225	2,022,671
Conference/Continuing Education (Schedule 2)	98	2,520	199,424	783,096	539,194
Eye See Eye Learn program (Schedule 3)	15	0,000	73,299	76,701	146,210
Executive and administrative (Schedule 4)	1,36	6,235	189,508	1,176,727	1,026,581
Council and committee (Schedule 5)	1,23	3,450	340,942	892,508	758,364
Property operations, net (Schedule 6)	11	3,360	52,332	61,028	190,790
Investment fees	1	5,300	259	15,041	15,503
Think About Your Eyes		-	(16,251)	16,251	120,076
Gain on disposal of tangible capital assets		-		(55)	-
· · · · · · · · · · · · · · · · · · ·	6,45	5,877	1,313,355	5,142,522	4,819,389
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES	\$ (1,272	2,682) \$	1,397,718	\$ 125,036	\$ 296,819

Statement of CHANGES IN NET ASSETS Year Ended December 31, 2024

	Internally Restricted	Invested in Tangible Capital Assets	Unrestricted	2024	2023
NET ASSETS - BEGINNING OF YEAR	\$ 1,004,347	\$ 1,154,359	\$ 4,482,701	\$ 6,641,407	\$ 6,344,588
Excess (Deficiency) of revenues over expenses	664,042	(100,521)	(438,485)	125,036	296,819
Invested in tangible capital assets	-	53,873	(53,873)	-	-
Disposal of tangible capital assets	-	(55)	55	-	-
NET ASSETS - END OF YEAR	\$ 1,668,389	\$ 1,107,656	\$ 3,990,398	\$ 6,766,443	\$ 6,641,407

Statement of CASH FLOWS Year Ended December 31, 2024

	2024	2023
CASH PROVIDED BY (USED IN):		
OPERATING ACTIVITIES		
Excess of revenues over expenses \$	125,036	\$ 296,819
Items not affecting cash:		
Amortization of tangible capital assets	100,521	91,192
Change in fair value of restricted investments	(81,897)	(22,353)
Gain on disposal of restricted investments	(34,216)	(40,584)
Gain on disposal of tangible capital assets	(55)	-
Accrued interest on short-term investments	(48,991)	(34,164)
	60,398	290,910
Changes in non-cash working capital (Note 11)	140,671)	(69,187)
	(80,273)	221,723
INVESTING ACTIVITIES		
	698,851)	(319,982)
	,148,819	311,552
	(53,873)	(14,452)
Proceeds on disposal of tangible capital assets	55	-
	603,850)	
	684,123)	
	,160,200	2,961,359
CASH - END OF YEAR 2,	,476,077	3,160,200
CASH CONSISTS OF:		
Cash \$ 2,	,473,272	\$ 3,155,292
Restricted cash	2,805	4,908
\$ 2,	,476,077	\$ 3,160,200

Year Ended December 31, 2024

1. PURPOSE OF THE ASSOCIATION

The Alberta Association of Optometrists (the "Association") is responsible for the professional enhancement of optometrists in Alberta and promotion of the use of safety glasses in industry. The Association represents optometrists across the province and provides public and corporate programs to promote the importance of eye exams and the use of safety glasses. Significant benefits are provided to members of the Association as they have exclusive access to these programs. The Association is incorporated under the Societies Act (Alberta) and, as a not-for-profit organization under the Income Tax Act (Canada), it is not subject to corporate income taxes.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation

These financial statements were prepared in accordance with Canadian accounting standards for not-for-profit organizations. Significant accounting policies observed in the preparation of the financial statements are summarized below.

Cash and restricted cash

Cash is defined as cash on hand and cash on deposit, net of cheques issued and outstanding at the reporting date. Restricted cash consists of cash held primarily for trading purposes.

Restricted investments

Restricted investments consist of a balanced portfolio of fixed income securities and domestic and foreign equities which are recorded at market value and are held primarily for trading purposes. The investment portfolio is managed by a third party investment manager and is subject to an investment policy set by Council which, as its objective, is the growth and preservation of capital.

Inventory

Inventories are measured at the lower of cost and net realizable value, with cost being determined using the first-in, first-out method. Net realizable value is the estimated selling price in the ordinary course of business, less any applicable variable selling costs. Net realizable value is assessed at each statement of financial position date and a write down is recorded as necessary. The amount of the write down may be reversed up to original amount of the write down where there is a change in the economic circumstances.

Inventories expensed during the year totaled \$577,770 (2023 - \$567,231).

Year Ended December 31, 2024

Tangible capital assets

Tangible capital assets are recorded at cost less accumulated amortization. Tangible capital assets are amortized over their estimated useful lives on a straight-line basis at the following annual rates:

Building and building renovations	25 years
Computer equipment	3 years
Equipment	5 years

When conditions indicate a tangible capital asset is impaired, the carrying value of the tangible capital asset is written down to the asset's fair value or replacement cost. The write down of the tangible capital assets is recorded as an expense on the statement of operations. A write down shall not be reversed.

Intangible assets

The software license rights and trademarks are being amortized on a straight-line basis over their estimated useful lives of three years.

Software Services and Cloud Computing

During the year, the Association adopted Accounting Guideline AcG-20, "Customer's Accounting for Cloud Computing Arrangements" which is effective for fiscal years beginning on or after January 1, 2024. The Association applies the simplification approach where software service fees and other expenses related to cloud computing arrangements are expensed as incurred. No retrospective adjustments are required, as the Association had previously applied a one-year amortization policy to capitalized software service fees.

Revenue recognition

The Association follows the deferral method of accounting for contributions. Contributions are included in revenue in the year in which they are received or receivable, with the exception that revenues to fund a specific future period's expenses are deferred and recognized as revenue in the later period in which the expenses are incurred. Deferred contributions are comprised of grants for special projects to be completed in the subsequent year. No revenue is recognized until collection can be reasonably assured.

Dues and levies are recognized as revenue in the year to which they relate and services are provided.

Lens revenue and the lab purchase discount revenues are recognized when the correlating expenditure has been incurred and revenues can be reasonably estimated and collection reasonably assured.

Administrative fees are recognized when the related administrative services are provided, including the Optometric assistant's division and advertising.

Frames revenue is recorded when the product has been shipped and collection has been reasonably assured.

Conference fees are recognized when the event is held.

Investment income consisting of interest, dividends and realized gains and losses on disposal are recognized when earned.

Unrealized gains and losses on marketable securities representing changes in fair market values are recognized at year-end and included in investment income

Rental revenue is recognized as revenue in the period it is earned.

Year Ended December 31, 2024

Contributed services

Volunteers contributed numerous hours in carrying out the activities of the Association. The services are not normally purchased by the Association and, because of the difficulty in determining their fair value, contributed services are not recognized in the financial statements.

Financial instruments

Measurement

Financial instruments are financial assets or financial liabilities of the Association where, in general, the Association has the right to receive cash or another financial asset from another party or the Association has the obligation to pay another party cash or other financial assets.

The Association initially measures its financial assets and financial liabilities at fair value.

The Association subsequently measures all its financial assets and financial liabilities at amortized cost, except for marketable securities included in restricted investments, which are measured at fair value. Changes in fair value are recognized in the statement of operations unless otherwise noted.

Financial assets measured at amortized cost include cash, restricted cash, restricted investments, short-term investments and accounts receivable.

Financial liabilities measured at amortized cost include accounts payable and accrued liabilities.

Transactions costs

Transaction costs and financing fees are expensed as incurred for financial instruments measured at fair value and capitalized for financial instruments that are subsequently measured at cost or amortized cost.

The Association recognizes its transaction costs in excess of revenue over expenses in the period incurred for its equity investments and all other financial assets and liabilities subsequently measured at fair value. Financial instruments, that are subsequently measured at cost or amortized cost, are adjusted by the transaction costs and financing fees that are directly attributable to their origination or issuance.

Impairment

Financial assets measured at cost or amortized cost are tested for impairment, at the end of each year, to determine whether there are indicators that the asset may be impaired. The amount of the write-down, if any, is recognized in operations. The previously recognized impairment loss may be reversed to the extent of the improvement, directly or by adjusting the allowance account. The reversal may be recorded provided it is no greater than the amount that had been previously reported as a reduction in the asset and it does not exceed original cost. The amount of the reversal is recognized in operations.

Use of estimates

The preparation of financial statements in conformity with Canadian accounting standards for not-for- profit organizations requires management to make estimates and assumptions that affect the reported amount of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period. Such estimates are periodically reviewed and any adjustments necessary are reported in operations in the period in which they become known. Actual results could differ from these estimates.

Year Ended December 31, 2024

3. RESTRICTED CASH AND INVESTMENTS

Restricted cash and investments are comprised of a savings account and an investment account which have been designated for specific programs as described in Note 8.

The investment account is managed by a professional investment manager with a major Canadian financial institution in accordance with a conservative investment strategy approved by the Council and consists of a balanced portfolio of fixed income securities and domestic and foreign equities that are held primarily for trading and are recorded at market value.

	2024	2023
Cash:		
Investment savings account	\$ 2,805	\$ 4,908
Equities		
Canadian	1,220,806	784,685
United States	444,778	214,754
	1,665,584	999,439
	\$ 1,668,389	\$ 1,004,347

4. SHORT-TERM INVESTMENTS

The short-term investments consist of one (2023 - one) cashable guaranteed investment certificate bearing interest at 4.75% (2023 - 4.50%) per annum and maturing August 2025 (2023 - August 2024).

5. TANGIBLE CAPITAL ASSETS

	Cost	Accumulated amortization		2023 Net book value
Land	\$ 445,108	\$ -	\$ 445,108	\$ 445,108
Building renovations	1,262,467	821,437	441,030	459,425
Building	667,662	467,165	200,497	227,826
Computer software	-	-	-	3,251
Computer equipment	81,927	68,507	13,420	8,454
Equipment	194,116	193,710	406	91
	\$ 2,651,280	\$ 1,550,819	\$ 1,100,461	\$ 1,144,155

The land, building and building renovations reflect the Association's 75% interest in the Argyll Road property. The remaining 25% is owned by the Alberta College of Optometrists.

Year Ended December 31, 2024

6. INTANGIBLE ASSETS

				2024	2023
		A	Accumulated	Net book	Net book
		Cost A	Amortization	value	value
Eyesafe™ Online Program	\$ 196	,487 \$	189,237	\$ 7,250	\$ 10,204

7. DEFERRED CONTRIBUTIONS

Deferred contributions represent contributions received for specific purposes which have not been expended at year-end.

	Balance, Beginning of Year	Contributions Received		Balance, End of Year
Communication Levy	\$ 197,687 \$	\$ 66,204	\$ 197,687	\$ 66,204
Eye See Eye Learn program - Alberta Health	56,087	2,227	58,206	108
Membership dues	21,998	-	21,998	-
General deferred revenue	-	22,336	-	22,336
	275,772	90,767	277,891	88,648

8. INTERNALLY RESTRICTED NET ASSETS

	2024	2023
Operating reserve fund \$	1,668,389	\$ 1,004,347

The Operating Reserve Fund was established for use in the event of a financial emergency or an interruption of cash flows. At December 31, 2024, the balance in the Fund was comprised of \$1,665,584 (2023 - \$999,439) in marketable securities and \$2,805 (2023 - \$4,908) cash in an investment savings account.

Year Ended December 31, 2024

9. LEASE COMMITMENT

The Association is committed under an operating lease for the rental of a multi-functional office equipment device, expiring November 2025. Future minimum lease payments to the expiry of the lease are as follows:

2025 **\$ 2,657**

10. INVESTMENT INCOME

	2024	2023
Interest	\$ 214,440	\$ 188,075
Dividends	41,464	25,949
Realized gains	34,216	40,584
Unrealized gains	81,897	22,353
	\$ 372,017	\$ 276,961

11. CHANGES IN NON-CASH WORKING CAPITAL

	2024	2023
Accounts receivable	\$ 50,718	\$ 4,352
Inventory	1,936	11,259
Prepaid expenses	(79,907)	(10,317)
Accounts payable and accrued liabilities	73,706	(68,705)
Deferred contributions	(187,124)	(5,776)
	\$(140,671)	\$ (69,187)

12. FINANCIAL INSTRUMENTS

The Association is exposed to various risks through its financial instruments. The following provides information about the Association's risk exposure and concentration at December 31, 2024.

(a) Credit risk

Credit risk is the risk that one party to a financial instrument will cause a financial loss for the other party by failing to discharge an obligation. The financial instruments that potentially subject the Association to credit risk consist primarily of cash, restricted cash, restricted investments, short- term investments and accounts receivable. The Association mitigates its exposure to credit loss by placing its cash, restricted cash, restricted investments and short-term investments with major financial institutions. The Association manages credit risk on accounts receivable by monitoring overdue accounts. As such, credit risk is considered low.

(b) Liquidity risk

Liquidity risk is the risk that an entity will encounter difficulty in meeting obligations associated with financial liabilities. The Association is exposed to this risk mainly in respect of its receipt of funds from its customers and other related sources and accounts payable.

(c) Market risk

Market risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk comprises three types of risk: currency rate risk, interest rate risk and other price risk. The Association is mainly exposed to interest rate risk.

(d) Interest rate risk

Interest rate risk is the risk that the value of a financial instrument might be adversely affected by a change in the interest rates. In seeking to minimize the risks from interest rate fluctuations, the Association manages exposure through its normal operating and financing activities. The Association is exposed to interest rate risk primarily through its interest bearing assets. The Association mitigates its risk through its investment policy as described in Note 3.

There have been no changes to any significant risk exposures from the previous year-end.

13. BUDGET INFORMATION

Budget information is included for information purposes only and does not form part of the audited financial statements. The budget figures are unaudited.

14.COMPARATIVE FIGURES

Certain comparative figures have been reclassified to conform to the current year's presentation. The Eyesafe™ Online Program which was previously classified as part of tangible capital assets has been reclassified as an intangible asset.

SCHEDULE 1 Vision Care Plan Operations Year Ended December 31, 2024

		2024		202	23
	Budget (unaudited)	Budget			
	(Note 13)	Variance	Actual	Actu	al
REVENUES					
Lens revenue	\$ 1,653,132 \$	(225,055) \$	\$ 1,428,077	\$ 1,384,66	56
Frames revenue	866,097	190,191	1,056,288	1,067,05	50
Administrative fees	252,000	44,572	296,572	292,06	57
	2,771,229	9,708	2,780,937	2,743,78	33
EXPENSES					
Lens expenses	1,094,310	360,926	733,384	718,16	54
Frames expenses	635,454	77,684	557,770	567,23	31
Salaries and benefits	418,000	(20,701)	438,701	360,12	22
Advertising	311,998	66,374	245,624	206,34	12
Bank charges	33,000	(4,005)	37,005	36,18	30
Legal fees	17,000	(9,139)	26,139	9,55	50
Technology development and maintenance	25,500	4,890	20,610	74,17	76
Telephone and utilities	19,200	2,291	16,909	17,48	35
Insurance	11,000	(4,366)	15,366	12,45	59
Amortization of tangible capital assets	12,000	(991)	12,991	6,88	37
Audit	8,750	(300)	9,050	9,00)2
Postage and stationary	7,300	1,268	6,032	4,64	16
Bad debts	1,500	(144)	1,644	42	27
	2,595,012	473,787	2,121,225	2,022,67	71
NET DEPARTMENTAL SURPLUS	\$ 176,217 \$	483,495	\$ 659,712	\$ 721,11	2

Vision Care Plan Operations include Professional Dispensing Fees collected from client companies and paid to Doctor's of Optometry of \$797,429 (2023 - \$798,779).

SCHEDULE 2 Conference/Continuing Education Revenues and Expenses Year Ended December 31, 2024

	2024					2023
	Budget (unaudited)		Budget			
		(Note 13)	Variance		Actual	Actual
REVENUES						
Conference fees	\$	622,450 \$	(82,477)	\$	539,973	\$ 502,073
EXPENSES						
Seminars		458,000	(85,378)		543,378	409,730
Others		387,020	289,336		97,684	26,421
Speaker fees		77,500	(6,295)		83,795	48,292
Optifair - exhibit costs		60,000	1,761		58,239	54,751
		982,520	199,424		783,096	539,194
NET DEPARTMENTAL DEFICIT	\$	(360,070) \$	(116,947)	\$	(243,123)	\$ (37,121)

SCHEDULE 3 Eye See . . . Eye Learn™ (ESEL™) Vision Initiative Program Year Ended December 31, 2024

rear Endea December 31, 2024						
				2023		
		Budget				
	(L	ınaudited)	Budget			
		(Note 13)	Variance		Actual	Actual
REVENUES						
ESEL™ grant	\$	75,000 \$	(16,794)	\$	58,206 \$	54,169
ESEL™ frame upgrade		-	5,850		5,850	75,375
NIHB		-	-		-	8,772
		75,000	(10,944)		64,056	138,316
EXPENSES						
Grant expenses relating to ESEL™		150,000	78,199		71,801	58,656
ESEL™ frame upgrade		-	4,900		4,900	78,782
NIHB		-	-		-	8,772
		150,000	83,099		76,701	146,210
NET DEPARTMENTAL DEFICIT	\$	(75,000) \$	62,355	\$	(12,645) \$	(7,894)

SCHEDULE 4 Executive and Administrative Expenses Year Ended December 31, 2024

		2024					2023
	(1	Budget unaudited)	Budget				
		(Note 13)	Variance		Actual		Actual
Salaries and benefits	\$	949,085 \$	182,339	\$	766,746	\$	736,541
Technology development and maintenance		251,000	39,173		211,827		135,209
Computer support		20,700	(19,771)		40,471		32,728
Bank charges		33,000	(4,497)		37,497		36,417
Legal		21,000	(15,375)		36,375		19,645
Postage, stationary and printing		26,300	(4,252)		30,552		24,202
Telephone and utilities		18,200	1,164		17,036		17,686
Amortization of tangible capital assets		12,000	(956)		12,956		6,625
Audit and accounting		8,750	(300)		9,050		9,002
Consulting fees		14,000	6,500		7,500		1,540
Insurance		3,200	(748)		3,948		3,594
Memberships and subscriptions		4,000	2,320		1,680		1,833
Staff events		5,000	3,911		1,089		1,559
TOTAL	\$	1,366,235 \$	189,508	\$	1,176,727	\$	1,026,581

SCHEDULE 5 Council and Committee Expenses Year Ended December 31, 2024

			2024		2023
	Budget (unaudited)		Budget		
		(Note 13)	Variance	Actual	Actual
Communications and public relations	\$	595,250 \$	56,240	\$ 539,010	\$ 451,610
Council		285,700	36,284	249,416	267,465
Political action committee and government relations		188,000	99,415	88,585	34,866
National activities		11,200	(1,120)	12,320	3,519
Insured services		45,000	42,800	2,200	-
Professional relations		32,000	31,023	977	904
Alberta Association of Optometrists Committees		76,300	76,300	-	
TOTAL	\$	1,233,450 \$	340,942	\$ 892,508	\$ 758,364

SCHEDULE 6 Property Operations Year Ended December 31, 2024

		2024				2023
	((Budget unaudited)	Budget			
		(Note 13)	Variance		Actual	Actual
REVENUES						
Rental	\$	75,840 \$	6,649	\$	82,489	11,183
EXPENSES						
Amortization of tangible capital assets		78,000	3,427		74,573	77,680
Property taxes		46,500	22,558		23,942	49,357
Repairs and maintenance		38,000	19,023		18,977	32,619
Utilities		12,000	1,481		10,519	11,614
Subcontractors		10,000	341		9,659	7,430
Insurance		2,400	(811)		3,211	20,767
Security		2,300	(336)		2,636	2,506
		189,200	45,683		143,517	201,973
NET DEPARTMENTAL DEFICIT	\$	(113,360) \$	52,332	\$	(61,028)	(190,790)

NOTES

